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May 13, 2005

VIA ELECTRONIC FILING AND HAND DELIVERY

The Honorable Gregory M. Sleet United States District Court for the District of Delaware 844 King Street Wilmington, Delaware 19801

KELLY E FARNAN

Re: Shire Laboratories v. Impax Laboratories,

C.A. Nos. 03-1164-GMS, 05-20-GMS

Dear Judge Sleet:

Enclosed is a proposed form of scheduling order reflecting the dates agreed upon by the parties and discussed with Your Honor during the scheduling conference conducted in this matter on April 11, 2005 and the teleconferences held on April 29, 2005 and May 4, 2005. In addition, as requested by Your Honor, the enclosed proposed form of order includes a stipulation regarding literal infringement. Finally, it consolidates the actions under one civil action number.

If Your Honor has any questions regarding the proposed form of order, counsel remain available at the Court's convenience. Thank you

Respectfully,

Kelly E. Farnan (#4395)

KEF:bw

cc: Clerk of the Court (via electronic filing)

Mary B. Matterer, Esquire (via electronic filing and hand delivery)